

American Credit Counseling Institute (ACCI)

website: www.americanCCI.org

603 Swede Street Norristown PA 19401

To better assist you, please reply to this email with the answers to our questions below. Please answer as many questions as you can. You do not have to answer any question that you do not feel comfortable with.

If you are within 6 months or less from buying a home or you believe that you meet the requirements to buy a home within 6 months, please complete our New Home Buyer's (NHB) form instead. We may ask you to complete the NHB form later to gather other necessary information if you send this form instead.

If you are a home owner facing mortgage difficulties or foreclosure or afraid that you may have difficulties to pay your mortgage in the near future, please contact us for an appointment at once. You will need to complete the Home Owner's form for your appointment.

Your complete official name:

Email address:

Telephone number for business hours:

Your mailing address:

Residential address (if different):

Your credit score (if known):

Date you learned that credit score (if known):

Do you currently own a residential property? Yes ___ No___

If you are a homeowner, are you late or afraid to become late in your mortgage? Yes ___ No___.

Did you own a residential property within the last 3 years? Yes ___ No___

Are you in the process of buying a property already? Yes ___ No___

If yes, did you already put an offer in a house? Yes ___ No___

If yes, let us know your estimated closing date, if a closing date was scheduled: _____

and the name of the mortgage company and agent:___

If you are not yet in the process of buying a property, would you like to begin the process within 6 months or less? Yes ___ No ___

If your answer is NO, would you like to buy a home within 7 to 19 months? Yes ___ No ___

Do you currently pay rent? Yes ___ No ___

If, yes, please answer the following questions:

How much is your monthly rent? _____

Are you on a month to month lease at this moment? Yes ___ No ___

If not, when will your current lease end? (Date)_____

Are you current in your rent? Yes ___ No ___

Please indicate what are the sources of your current income (mark all that apply)?

- None (I am unemployed)
 Unemployment benefits
 Food stamps
 Earnings from my full time job. Indicate your monthly gross income _____
 Earnings from my part time job. Indicate your monthly gross income _____
 Other (explain). Indicate the source **and** monthly income _____

What is the total amount of your current card debts (add the balances on your credit cards)? \$ _____

What is the total amount you owe in other long term debts (car loans, student loans, etc.) \$ _____

Do you have savings? Yes No

If you do, how much savings do you have at this moment? \$ _____

How did you learn about us?

- ACCI website
 Internet search
 a Friend
 Other (please explain) _____

Are you available during the hours of 9am to 4pm Monday to Friday for an appointment in our Norristown* office?

Yes No

If you answered NO, indicate when are you available to meet with us at our Norristown office?

** Appointments for non-homeowners are ONLY in our Norristown office at this moment.*

*However, if you are a **homeowner** in need of counseling due to debts and mortgage difficulties or foreclosure, we can see you at any of our offices; let us know which office you would like to be seen at by completing the next sentence:*

I am a homeowner and would like to be seen at the office in _____

Your Signature _____

Your name _____ Date: _____

Complete and return this document to us as soon as possible.

We are looking forward to serving you soon. Please add any questions or information that you think may help us understand your needs. Feel free to email us or contact us at 888-212-6741 during business hours Monday to Friday 9 am to 5 pm.